

Sec/Coat/090/FY 2024-25

Dated : 30.01.2025

The Secretary

BSE Limited

New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code : 539046

The Manager

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol : MANAKCOAT

Madam/Sir,

Sub : Outcome of the Warrants/Equity Shares Allotment Committee Meeting held on Thursday, January 30, 2025.

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to the members' approval obtained at the Extra- Ordinary General meeting of the Company held on December 26, 2024 by means of passing a Special Resolution and 'In-Principle Approval' obtained from the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited on January 16, 2025 and January 17, 2025 respectively, we wish to inform that the meeting of Warrants/Equity Shares Allotment Committee of the Company held today i.e. **Thursday, January 30, 2025**, at the registered office of the company, has inter-alia considered and approved the following business(es) :

- a) **ALLOTMENT OF 36,00,000 (THIRTY SIX LAKHS ONLY) FULLY CONVERTIBLE WARRANTS TO "PROMOTER/PROMOTER GROUP" AND "NON-PROMOTER, PUBLIC CATEGORY" ON PREFERENTIAL BASIS**

Allotment of 36,00,000 (Thirty Six Lakhs Only) fully convertible warrants convertible into equivalent number of fully paid-up equity shares of the Company having face value of Re. 1/- (Rupee one Only) each, at the option of Proposed Allottees, in one or more tranches, **within 18 (eighteen) months** from the date of allotment of such Warrants; to the persons belonging to "Promoter/Promoter Group" and "Non-Promoter, Public Category" as detailed in **Annexure-A**, on preferential basis, at an issue price of Rs. 65/- (Rupees Sixty Five only) per warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount aggregating to Rs. 5,85,00,000/- in accordance with provisions of Chapter V of SEBI ICDR Regulations.

b) ALLOTMENT OF 1,71,00,000 (ONE CRORE AND SEVENTY ONE LAKHS ONLY) FULLY CONVERTIBLE WARRANTS TO “NON-PROMOTER, PUBLIC CATEGORY” ON PREFERENTIAL BASIS

Allotment of 1,71,00,000 (One Crore and Seventy One Lakhs Only) fully convertible warrants convertible into equivalent number of fully paid-up equity shares of the Company having face value of Re. 1/- (Rupee one Only) each, at the option of Proposed Allottees, in one or more tranches, **within 6 (Six) months** from the date of allotment of such Warrants; to the persons belonging to “Non-Promoter, Public Category” as detailed in **Annexure-B**, on preferential basis, at an issue price of Rs. 65/- (Rupees Sixty Five only) per warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount aggregating to Rs. 27,78,75,000/- in accordance with provisions of Chapter V of SEBI ICDR Regulations.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 1/- (Rupee one Only) each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 6 months/18 months; as maybe applicable; from the date of allotment of these warrants.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Please note that the meeting commenced at 3.20.p.m. and concluded at 3.45 p.m.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

For Manaksia Coated Metals & Industries Limited

Shruti Agarwal
Company Secretary & Compliance Officer
Membership No. : F12124

ANNEXURE - A"
List of Allottees of Fully Convertible Warrants , convertible within 18 months from the date of allotment :

Sr. No.	Names	No. of Warrants
A.	Promoters/Promoter Group :	
1.	Sushil Kumar Agrawal	8,00,000
2.	Karan Agrawal	4,00,000
3.	Tushar Agrawal	4,00,000
	Total (A)	16,00,000
B.	Non-Promoter/Public-Others	
1.	AIO Growth Capital Fund SPC	20,00,000
	TOTAL (B)	20,00,000
	GRAND TOTAL(A+B)	36,00,000

The above warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants

“ANNEXURE – B”
List of Allottees of Fully Convertible Warrants , convertible within 6 months from the date of allotment :

Sr. No.	Names	No. of Warrants
Non-Promoter/Public-Others		
1.	Jitendra Rasiklal Sanghavi	2,500,000
2.	Sharda Subhashchandra Bhat	2,100,000
3.	Hitesh Natwarlal Kawa	1,800,000
4.	Shamina Trading L.L.C-FZ	1,500,000
5.	Kaushik Hasmukhlal Gandhi	1,256,250
6.	Nimesh Sahadeo Singh	1,181,250
7.	Minal Prakash Deshpande	1,000,000
8.	Roopal Hitesh Kawa	662,500
9.	Khyati Varshit Shah	500,000
10.	Ramesh Sakharampant Deshpande	500,000
11.	Sapna Devang Shah	450,000
12.	Narendrakumar Mansukhlal Mehta	400,000
13.	Rachana Ketan Kakrecha	300,000
14.	Divya Deven Pathak	300,000
15.	Vinay Rajendrakumar Nagda	250,000
16.	Mehul Hiralal Gandhi	250,000
17.	Jignesh Dhirajlal Shah	200,000
18.	Iconic Capital Ventures	200,000
19.	Naresh Saraaf	150,000
20.	Rajvi Devansh Khandol	200,000
21.	Vicky Vinodbhai Datraniya	200,000
22.	Satyam S Joshi	200,000

23.	Ketan Rashiklal Doshi	150,000
24.	Krusha Jayesh Khandor	150,000
25.	Ashok Bhawanji Chheda	100,000
26.	Dhruv Prakash Parekh	100,000
27.	Harshil Ashok Shah	200,000
28.	Thacker Minaxi Manilal	100,000
29.	Dipali N Mehta	50,000
30.	Nidhi Agrawal	50,000
31.	Poorva Gupta	50,000
32.	Krunal adani	50,000
	GRAND TOTAL	1,71,00,000

The above warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 6 months from the date of issue of these warrants