

2ND CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED DECEMBER 02, 2024

**To,
The members of Manaksia Coated Metals & Industries Limited**

This is with reference to the Notice of Extra-Ordinary General Meeting (EGM) dated December 02, 2024 and Corrigendum to Notice of EGM (herein after collectively referred to as "EGM Notice"), dispatched to the Shareholders of the Company on December 04, 2024, and December 16, 2024, respectively, scheduled to be held on Thursday, 26th December, 2024, through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") pursuant to the applicable provisions of the Companies

Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or reenactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

Further, during the scrutiny of the documents, it was observed that one of the proposed allottees namely Krunal Shah, to whom 1,00,000 warrants were to be allotted under Item No. 2 of the EGM notice on preferential basis, subject to shareholders approval, has been disqualified under the provisions of Regulation 159 of the SEBI (ICDR) Regulations, 2018. In light of this disqualification, the Board of Directors of the Company has proposed that the 1,00,000 warrants originally allocated to Krunal Shah be instead allotted to Sharda Subhashchandra Bhat, another existing allottee, on a preferential basis, subject to shareholders approval. Consequently, her total entitlement will be increased by 1,00,000 warrants.

It may be please noted that all other particulars such as issue size, issue price, maximum number of warrants to be issued and all other details remains unchanged.

The company through this corrigendum wishes to bring into the notice of shareholders about certain alterations/modifications made in resolution at Item No. 2 and its Explanatory Statement of Special Resolution pertaining to Item No. 1 & 2 of EGM Notice dated December 02, 2024 as detailed herein below:

- 1. Revision in list of proposed allottees of Fully convertible warrants of Special Resolution pertaining to Item No. 2 as detailed in the said Notice shall be substituted and read as under :**

S. No.	Name of the Proposed Allottees	Category	Warrants Quantity
Non-Promoter/Public-Others			
1.	Jitendra Rasiklal Sanghavi	Individual, Non-Promoter	2,500,000
2.	Sharda Subhashchandra Bhat	Individual, Non-Promoter	2,100,000
3.	Hitesh Natwarlal Kawa	Individual, Non-Promoter	1,800,000
4.	Shamina Trading L.L.C-FZ	FPI, Non-Promoter	1,500,000
5.	Kaushik Hasmukhlal Gandhi	Individual, Non-Promoter	1,256,250
6.	Nimesh Sahadeo Singh	Individual, Non-Promoter	1,181,250
7.	Minal Prakash Deshpande	Individual, Non-Promoter	1,000,000
8.	Roopal Hitesh Kawa	Individual, Non-Promoter	662,500
9.	Khyati Varshit Shah	Individual, Non-Promoter	500,000
10.	Ramesh Sakharampant Deshpande	Individual, Non-Promoter	500,000
11.	Sapna Devang Shah	Individual, Non-Promoter	450,000
12.	Narendrakumar Mansukhlal Mehta	Individual, Non-Promoter	400,000
13.	Rachana Ketan Kakrecha	Individual, Non-Promoter	300,000
14.	Divya Deven Pathak	Individual, Non-Promoter	300,000
15.	Vinay Rajendrakumar Nagda	Individual, Non-Promoter	250,000
16.	Mehul Hiralal Gandhi	Individual, Non-Promoter	250,000
17.	Jignesh Dhirajlal Shah	Individual, Non-Promoter	200,000
18.	Iconic Capital Ventures	Partnership Firm, Non-Promoter	200,000
19.	Naresh Saraaf	Individual, Non-Promoter	150,000
20.	Rajvi Devansh Khandol	Individual, Non-Promoter	200,000
21.	Vicky Vinodbhai Datraniya	Individual, Non-Promoter	200,000
22.	Satyam S Joshi	Individual, Non-Promoter	200,000
23.	Ketan Rashiklal Doshi	Individual, Non-Promoter	150,000

24.	Krusha Jayesh Khandor	Individual, Non-Promoter	150,000
25.	Ashok Bhawanji Chheda	Individual, Non-Promoter	100,000
26.	Dhruv Prakash Parekh	Individual, Non-Promoter	100,000
27.	Harshil Ashok Shah	Individual, Non-Promoter	200,000
28.	Thacker Minaxi Manilal	Individual, Non-Promoter	100,000
29.	Dipali N Mehta	Individual, Non-Promoter	50,000
30.	Nidhi Agrawal	Individual, Non-Promoter	50,000
31.	Poorva Gupta	Individual, Non-Promoter	50,000
32.	Krunal Adani	Individual, Non-Promoter	50,000
Total			1,71,00,000

2. **Point No. 12 of Explanatory Statement of Special Resolution pertaining to Item No. 1 & 2 as detailed in the said Notice shall be substituted and read as under:**

Current and proposed status of the allottee(s) post the preferential issues namely, promoter or non- promoter:

S. No.	Name of the Proposed Allottees	Current Status	Post Status
1	Sushil Kumar Agrawal	Promoter Group	Promoter Group
2	Karan Agrawal	Promoter Group	Promoter Group
3	Tushar Agrawal	Promoter Group	Promoter Group
4	AIO Growth Capital Fund SPC	Non-Promoter, Public	Non-Promoter, Public
5	Jitendra Rasiklal Sanghavi	Non-Promoter, Public	Non-Promoter, Public
6	Sharda Subhashchandra Bhat	Non-Promoter, Public	Non-Promoter, Public
7	Hitesh Natwarlal Kawa	Non-Promoter, Public	Non-Promoter, Public
8	Shamina Trading L.L.C-FZ	Non-Promoter, Public	Non-Promoter, Public
9	Kaushik Hasmukhlal Gandhi	Non-Promoter, Public	Non-Promoter, Public
10	Nimesh Sahadeo Singh	Non-Promoter, Public	Non-Promoter, Public
11	Minal Prakash Deshpande	Non-Promoter, Public	Non-Promoter, Public
12	Roopal Hitesh Kawa	Non-Promoter, Public	Non-Promoter, Public
13	Khyati Varshit Shah	Non-Promoter, Public	Non-Promoter, Public
14	Ramesh Sakharampant	Non-Promoter, Public	Non-Promoter, Public

	Deshpande		
15	Sapna Devang Shah	Non-Promoter, Public	Non-Promoter, Public
16	Narendrakumar Mansukhlal Mehta	Non-Promoter, Public	Non-Promoter, Public
17	Rachana Ketan Kakrecha	Non-Promoter, Public	Non-Promoter, Public
18	Divya Deven Pathak	Non-Promoter, Public	Non-Promoter, Public
19	Vinay Rajendrakumar Nagda	Non-Promoter, Public	Non-Promoter, Public
20	Mehul Hiralal Gandhi	Non-Promoter, Public	Non-Promoter, Public
21	Jignesh Dhirajlal Shah	Non-Promoter, Public	Non-Promoter, Public
22	Iconic Capital Ventures	Non-Promoter, Public	Non-Promoter, Public
23	Naresh Saraaf	Non-Promoter, Public	Non-Promoter, Public
24	Rajvi Devansh Khandol	Non-Promoter, Public	Non-Promoter, Public
25	Vicky Vinodbhai Datraniya	Non-Promoter, Public	Non-Promoter, Public
26	Satyam S Joshi	Non-Promoter, Public	Non-Promoter, Public
27	Ketan Rashiklal Doshi	Non-Promoter, Public	Non-Promoter, Public
28	Krusha Jayesh Khandor	Non-Promoter, Public	Non-Promoter, Public
29	Ashok Bhawanji Chheda	Non-Promoter, Public	Non-Promoter, Public
30	Dhruv Prakash Parekh	Non-Promoter, Public	Non-Promoter, Public
31	Harshil Ashok Shah	Non-Promoter, Public	Non-Promoter, Public
32	Thacker Minaxi Manilal	Non-Promoter, Public	Non-Promoter, Public
33	Dipali N Mehta	Non-Promoter, Public	Non-Promoter, Public
34	Nidhi Agrawal	Non-Promoter, Public	Non-Promoter, Public
35	Poorva Gupta	Non-Promoter, Public	Non-Promoter, Public
36	Krunal Adani	Non-Promoter, Public	Non-Promoter, Public

3. Point No. 15 of Explanatory Statement pertaining to Item No. 1 & 2 of EGM Notice dated December 02, 2024 shall be substituted and read as under :

The identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and / or who ultimately control the proposed allottee(s) and the percentage of post preferential issue capital that may be held by them

S.No	Name	Pre-Issue Shareholding Structure		No. of Warrants To be Allotted	Post Equity Shareholding (Presuming full conversion of Warrants)		Name of ultimate beneficial owners
		No. of shares	% ⁵		No. of shares	% [#]	
1	Sushil Kumar Agrawal	3,08,24,145	41.50	8,00,000	3,16,24,145	33.30	NA [®]
2	Karan Agrawal	36,22,185	4.88	4,00,000	40,22,185	4.24	NA [®]
3	Tushar Agrawal	36,97,190	4.98	4,00,000	40,97,190	4.31	NA [®]
4	AIO Growth Capital Fund SPC	Nil	Nil	20,00,000	20,00,000	2.11	Paul Boskma
5	Jitendra Rasiklal Sanghavi	Nil	Nil	2,500,000	2,500,000	2.63	NA [®]
6	Sharda Subhashchandra Bhat	Nil	Nil	2,100,000	2,100,000	2.21	NA [®]
7	Hitesh Natwarlal Kawa	Nil	Nil	1,800,000	1,800,000	1.90	NA [®]
8	Shamina Trading L.L.C-FZ	Nil	Nil	1,500,000	1,500,000	1.58	Minal Deshpande Sharada Bhat
9	Kaushik Hasmukhlal Gandhi	Nil	Nil	1,256,250	1,256,250	1.32	NA [®]
10	Nimesh Sahadeo Singh	Nil	Nil	1,181,250	1,181,250	1.24	NA [®]
11	Minal Prakash Deshpande	Nil	Nil	1,000,000	1,000,000	1.05	NA [®]
12	Roopal Hitesh Kawa	Nil	Nil	662,500	662,500	0.70	NA [®]
13	Khyati Varshit Shah	Nil	Nil	500,000	500,000	0.53	NA [®]
14	Ramesh Sakharampant Deshpande	Nil	Nil	500,000	500,000	0.53	NA [®]
15	Sapna Devang Shah	Nil	Nil	450,000	450,000	0.47	NA [®]
16	Narendrakumar Mansukhlal Mehta	Nil	Nil	400,000	400,000	0.42	NA [®]
17	Rachana Ketan Kakrecha	Nil	Nil	300,000	300,000	0.32	NA [®]

18	Divya Deven Pathak	1,300	Nil	300,000	301,300	0.32	NA [®]
19	Vinay Rajendrakumar Nagda	Nil	Nil	250,000	250,000	0.26	NA [®]
20	Mehul Hiralal Gandhi	Nil	Nil	250,000	250,000	0.26	NA [®]
21	Jignesh Dhirajlal Shah	Nil	Nil	200,000	200,000	0.21	NA [®]
22	Iconic Capital Ventures	Nil	Nil	200,000	200,000	0.21	Gunjan Vinod Mehta, Keval Jitendra Khandol
23	Naresh Saraaf	Nil	Nil	150,000	150,000	0.16	NA [®]
24	Rajvi Devansh Khandol	Nil	Nil	200,000	200,000	0.21	NA [®]
25	Vicky Vinodbhai Datraniya	Nil	Nil	200,000	200,000	0.21	NA [®]
26	Satyam S Joshi	Nil	Nil	200,000	200,000	0.21	NA [®]
27	Ketan Rashiklal Doshi	Nil	Nil	150,000	150,000	0.16	NA [®]
28	Krusha Jayesh Khandor	Nil	Nil	150,000	150,000	0.16	NA [®]
29	Ashok Bhawanji Chheda	Nil	Nil	100,000	100,000	0.11	NA [®]
30	Dhruv Prakash Parekh	Nil	Nil	100,000	100,000	0.11	NA [®]
31	Harshil Ashok Shah	Nil	Nil	200,000	200,000	0.21	NA [®]
32	Thacker Minaxi Manilal	Nil	Nil	100,000	100,000	0.11	NA [®]
33	Dipali N Mehta	Nil	Nil	50,000	50,000	0.05	NA [®]
34	Nidhi Agrawal	Nil	Nil	50,000	50,000	0.05	NA [®]
35	Poorva Gupta	Nil	Nil	50,000	50,000	0.05	NA [®]
36	Krunal Adani	Nil	Nil			0.05	NA [®]

				50,000	50,000		
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(1) \$The pre-issue holding of the respective allottees is as on latest BENPOS available with the Company i.e. November 29, 2024.

(2) # These percentages have been calculated on the basis of post preferential issue capital on fully diluted basis i.e. Rs. 9,49,69,050 divided into 9,49,69,050 Equity Shares of Re. 1/- (Rupee One Only) each assuming full conversion of warrants.

Note: Except as referred above all other terms and contents of the EGM Notice shall remain unchanged.

In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations") and pursuant to the provisions of Sections 101 and 108 of the Act read with the rules framed thereunder and the MCA Circulars, this corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cutoff date i.e. November 29, 2024.

We would like to inform all the members to cast their votes electronically during remote e-voting period from Monday, December 23, 2024 (09:00 A.M.) to Wednesday, December 25, 2024 (05:00 P.M.) or during the EGM to be held on December 26, 2024, by considering the above corrigendum along with Notice of EGM.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This corrigendum is being uploaded on the website of the Company at www.manaksiacoatedmetals.com and on the website of National Securities Depository Limited at <https://www.evoting.nsdl.com> and on the website of Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
Manaksia Coated Metals & Industries Limited

Shruti Agrawal

Company Secretary & Compliance officer

FCS : 12124

Date : 20.12.2024

Place : Kolkata